

Retirement resources

Get Set for Retirement | Preretirement
Fiscal year 2024

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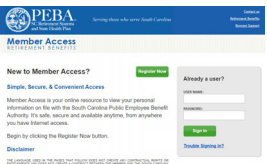
PEBA website

- peba.sc.gov:
 - [Be Aware and Prepare](#): Presentations and videos for retirement awareness and planning basics.
 - [Retirement plan member handbooks](#): Details about your plan and its benefits.
 - [Navigating Your Benefits](#): Simple explanations of insurance and retirement benefits.
 - [Life event checklists](#): Materials to assist you during major life events such as retirement.
 - [PEBA TV](#): YouTube channel with even more videos available.

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Member Access

- To register for and use [Member Access](#), you will need:
 - Last name;
 - Social Security number;
 - Date of birth; and
 - A valid email address.
- [Setting up a New Member Access Account](#) flyer.



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Member Access features for SCRS, PORS members

- View your account and service credit statement.
- Review, designate and update your beneficiary designations.
- Estimate your monthly benefit amount.
- Update your address and contact information.
- Calculate service purchase cost estimate and submit service purchase request.
- Apply for service retirement.
- View [Manage your Retirement Account with Member Access](#) flyer.
- In retirement:
 - Update your direct deposit account or add an additional account.
 - View monthly benefit payment history and obtain IRS Form 1099-R.
 - View and change tax withholdings.
 - View [Using Member Access in Retirement](#) flyer.

Be Aware and Prepare



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Member Access features for State ORP participants

- Link to your State ORP service provider's website.
- Review, designate and update your PEBA active member incidental death beneficiaries.
 - Beneficiaries for your State ORP account balance are separate, and you must designate them with your chosen service provider.
- Update your address and contact information with PEBA.
 - Must update this information separately with your service provider (see [Changing your information with your service provider](#) flyer).
- Receive messages regarding State ORP open enrollment period (January 1 through March 1).
 - Change your State ORP service provider.
 - Make an irrevocable election to switch to SCRS, if eligible.

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Financial disclaimer

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