

# **EES document upload feature**

The EES document upload feature allows employers to submit some retirement- and employer-specific documents online. This eliminates the need to print and mail paper forms, which requires additional time for delivery and processing. The feature lets you upload documents in three categories: member documents, employer documents and supplements. To begin, select *Document Upload* on the home screen in EES. Below is a list of documents that can be uploaded.

# Member documents

## Requires SSN and last name of member

### **Member Demographic:**

- Name/Address Change Form (Form 1239) and applicable supporting documents
- SSN verification

#### **Enrollment:**

- Election of Non-Membership (Form 1104)
- Correction/change/prior year
- Open enrollment change from State ORP to SCRS (Form 1100)
- Employer Certification of PORS Eligibility (Form 1107)
- State ORP Notice of Termination or Change (Form 1162)

## Disability:

- Employer's Disability Employment Status Report (Form 6253)
- Employer's Description of Disability Applicant's Job (Form 6254)
- Position description
- First report of injury

### **Service Purchase:**

- Request for Service Purchase Cost (Form 2101)
- Service Purchase Salary Verification (Form 2209)
- Request for State ORP Service Verification (Form 2130)
- Verification of Leave Due to Workers' Compensation (Form 2210)
- Employer Error Certification (Form 2213)
- Verification of Employer Error Correction (Form 2214)
- Verification of Approved Leave of Absence (Form 2219)
- Verification of Military Leave of Absence (Form 2233)
- Request for Public/Educational Service Verification (Form 2122)

### **Earnings Limit:**

• Critical Needs Teacher Certification Form

- School Resource Officer Critical Needs Certification (Form 7214)
- Termination of Retired Member Working Under Earnings Limit (Form 7217)
- Pay history

# **SCNG (South Carolina National Guard):**

South Carolina National Guard Certificate of Eligibility

## **Accidental Death Program:**

- Accident/injury report
- Non-negligent letter
- List of immediate family members

# **Average Final Compensation:**

- Pay history
- Certification of Final Retirement Contributions for JSRS (Form 6202)

# **Employer documents**

# **Employer Reporting:**

- Adjustment to Quarterly Payroll Report (Form 1223)
- ACH Debit Authorization (Form 1226)
- EES Electronic Deposit Authorization (Form 1286)

# **EES Access:**

- EES Employer Confidentiality Agreement (Form 6503)
- EES Authorizing Contact Designation/Agreement (Form 6504)
- EES Designated Agent Confidentiality Agreement (Form 6505)

# **Supplements**

Requires a method of payment, unless no money is due

# **Employer Reporting:**

- Supplemental Service Report (Form 1224)
- Supplemental Contribution Report (Form 1227)