

Be Aware + Prepare

Retirement resources

Get Set for Retirement
Preretirement
Fiscal year 2025



PEBA
SC Retirement System
and State Health Plan

Serving those who serve South Carolina

1

PEBA website, peba.sc.gov

- **Be Aware and Prepare**
Presentations and videos for retirement awareness and planning basics.
- **Retirement plan member handbooks**
Details about your plan and its benefits.
- **Navigating Your Benefits**
Simple explanations of insurance and retirement benefits.
- **Life event checklists**
Materials to assist you during major life events such as marriage or retirement.
- **PEBA TV**
YouTube channel with even more videos available.

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2

2

Member Access

- To register for and use Member Access, you will need:
 - Last name;
 - Social Security number;
 - Date of birth; and
 - A valid email address.
- Refer to Setting up a New Member Access Account flyer.

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3

3

Member Access features

SCRS and PORS members

- View account and service credit statement.
- Review and update beneficiary designations.
- Estimate benefit amount.¹
- Update address and contact information.
- Calculate service purchase cost estimate and submit service purchase request.
- Apply for service retirement.
- Refer to [Manage your Retirement Account with Member Access](#) flyer.

State ORP participants

- Link to State ORP service provider's website.
- View and update PEBA active member incidental death beneficiaries.
 - Must designate beneficiaries for your State ORP account balance with your service provider.
- Update address and contact information with PEBA.
 - Must update separately with [service provider](#).
- Receive messages regarding annual State ORP open enrollment (January 1–March 1).
 - Change State ORP service provider or make an irrevocable election to switch to SCRS, if eligible.

¹Estimates are not a guarantee of monthly benefits.

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4

Member Access features for retired SCRS, PORS members

- Update your direct deposit account or add an additional account.
- View monthly benefit payment history and obtain IRS Form 1099-R.
- View and change tax withholdings.
- View the [Using Member Access in Retirement](#) flyer.

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5

Benefit consultations

- Offer appointments for one-hour phone and video consultations.
 - Will receive the same service regardless of the type of consultation you choose.
 - Can book appointments up to 21 days in advance.
 - Visit our [benefits consultation page](#) to select a date and time.
- Offer walk-in consultations at 202 Arbor Lake Drive.
 - In-person visits can have longer wait times.
 - Recommend that you arrive by 4 p.m.
- Call us at 803.737.6800 from 8:30 a.m. to 5 p.m., Monday through Friday.
 - Calls are answered in the order in which they are received.
- Learn more at peba.sc.gov/visit-us.

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6

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7
