

Easily match claims data to outstanding MSA card transactions

You can use the ASIFlex Card to pay for health, dental and vision care received during the plan year. The ASIFlex Card provides a convenient method to pay for out-of-pocket health care expenses for you, your spouse and any qualified dependents. The IRS has strict regulations about appropriate use of the ASIFlex Card, such as where the card can be used and when follow-up documentation is required. Use of the ASIFlex Card does not necessarily eliminate all paperwork.

What is the claims matching feature?

ASIFlex receives claims data for health, dental and vision insurance claims and uses this data to auto-validate Medical Spending Account (MSA) debit card transactions. ASIFlex can validate only transactions that exactly match a claim received from other vendors (e.g., provider, amount, etc.). If ASIFlex asks you to provide documentation, you can see a list of unmatched health, dental and vision insurance claims in your ASIFlex participant account. You can apply unused insurance claims data ASIFlex has on file to outstanding card transactions. You will see this option only if you have outstanding debit card transactions.

Step 1

2024

Log in to your participant account at <u>www.asiflex.com/SCMoneyPlus</u> to view the Account Detail for your Medical Spending Account.

Step 2

Select Apply Insurance Claims Data to Outstanding Debit Card Transactions.

Step 3

From the Unmatched Insurance Claims grid, select the insurance claim(s) you wish to apply to an outstanding debit card transaction. You can apply any claim(s) as long as the amount(s) is equal to or greater than the outstanding card transaction amount.

Step 4

From the Outstanding Debit Card Transactions grid, select the card transaction(s) to which you wish to apply or match the insurance claim(s). Enter the amount to satisfy for each transaction and cick Submit.

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Download the app

Search ASIFlex Self Service in your app store.

- Submit and view status of a claim.
- Submit documentation.
- View account details.
- Read secure account messages.

ASIFlex Customer Service ASIFlex.com/

<u>SCMoneyPlus</u>

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