



# Reporting process: supplements

Retirement Benefits Training Fiscal year 2022

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## **Employer reporting representatives**

- PEBA's Member Account Services has staff assigned to each employer to help with:
  - · Monthly deposits;
  - Quarterly payroll reports;
  - Service credit and contract lengths; and
  - Supplemental reports.
- Select *EES Assistance* in EES for your representative's name and contact information.

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## Supplemental Contribution Report (Form 1227)

- Submit if service contribution error exists on already-posted quarterly payroll data.
  - Omissions: enter as a positive amount.
  - Corrections: enter negative and positive amounts.
  - Deletions: enter as a negative amount.
- Include only one fiscal year per form.
- View <u>Fiscal Year Contribution Rates</u> (Form 1340) for prior year fiscal year employer and member rates.

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## Supplemental Service Report (Form 1224)

- Use to record contributions for members in specific types of leave-without-pay status who wish to continue contributions:
  - Military leave of absence (status code 59).
  - Workers' compensation (status code 61).
- Based on compensation member would have earned if he was able to perform job duties.
- Submit monthly when needed.

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### Furlough supplements

- Covers contributions made pursuant to furlough programs authorized under state law.
- Remit employer and member contributions for SCRS, PORS and State ORP.
- No furlough contributions due for return-to-work retirees.
- Contributions based on salary immediately prior to furlough period.
- $\bullet\,$  Submit via Upload Furlough Supplement Data option in EES.

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### **Teacher step increases**

- Teacher step increase information can now be submitted in EES using the Upload Supplement Data option.
  - The file should include quarterly wage and retirement contribution amounts for each member by the quarter in which the compensation was earned.
  - It is important that you report only one quarter on each file. If you need to report amounts for more than one quarter, you must upload a separate file for each quarter.
- Each file requires a separate Supplemental Service Report: Teacher Supplements (Form 1229), which will automatically generate once the supplemental data file is uploaded. Print and mail the form to PEBA along with payment.

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## Disclaimer

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