



Reporting process: supplements

Retirement Benefits Training Fiscal year 2024

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Employer reporting representatives

- PEBA's Member Account Services has staff assigned to each employer to help with:
 - · Monthly deposits;
 - · Quarterly payroll reports;
 - Service credit and contract lengths; and
 - Supplemental reports.
- Select *EES Assistance* in EES for your representative's name and contact information.

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Supplemental Contribution Report (Form 1227)

- Submit if service contribution error exists on already-posted quarterly payroll data.
 - Omissions: enter as a positive amount.
 - Corrections: enter negative and positive amounts.
 - Deletions: enter as a negative amount.
- Include only one fiscal year per form.
- Upload completed Form 1227 through the Document Upload option in EES and remit payment if due.
- View <u>Fiscal Year Contribution Rates</u> (Form 1340) for prior year fiscal year employer and member rates.
- Refer to the <u>Supplemental reports</u> training resource.

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Supplemental Service Report (Form 1224)

- Use to record contributions for members in specific types of leave-without-pay status who wish to continue contributions:
 - Military leave of absence (status code 59).
 - Workers' compensation (status code 61).
- Based on compensation member would have earned if they were able to perform job duties.
- · Submit monthly when needed.
- Upload completed Form 1224 through the Document Upload option in EES and remit payment.
- Refer to the <u>Supplemental reports</u> training resource.

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Furlough supplements

- Covers contributions made pursuant to furlough programs authorized under state law.
- Remit employer and member contributions for SCRS, PORS and State ORP.
- No furlough contributions due for return-to-work retirees.
- Contributions based on salary immediately prior to furlough period.
- Submit via *Upload Supplement Data* option in EES.

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Disclaimer

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